

CCH® ProSystem fx® Tax

2022.02020

Release Notes

January 22, 2023



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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2022.02020

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### Tax Updates

**Schedule K-2/K-3.** An overflow worksheet was created for Schedule K-2/K-3 Part II, Section 1, if more than three countries are present instead of generating additional pages of the form. The overflow worksheet can be accessed in tax by double-clicking on the Part II, Section 1, Line 24 amounts fields. This is applicable for Partnership and S Corporation entities.

Inputs to suppress the Form 5471 information from automatically flowing to the Schedule K-2/K-3, Parts V, VI and VIII (1065) and Parts IV, V and VII (1120S) are available on Partners/Shareholders > Schedule K-2 - Distributive Share Items - International Parts I-V (Interview Form KF-1, Boxes 101, 102, and 103).

### Electronic Filing Updates

#### Individual

New York is available for electronic filing for Individual and Partnership returns. Not all forms are approved at this time and therefore will not be included in the printed copy of the return. The updated status can be seen on the [Forms Release Status](#) page on our support site. Forms that are available will print with an "E-File Only" watermark.

The IRS announced electronic filing for Individual returns will open on Monday, January 23, 2023. Returns will disqualify for electronic filing on Sunday, January 22, 2023.

FBAR Form 114	Pennsylvania Estimates	New York IT-210
Federal	Pennsylvania Extensions	New York NYC-1127
Federal Extension	New York	North Dakota
Alabama	New York Estimates	North Dakota Estimates
Alabama PPT	New York Extension	Virginia
Pennsylvania	New York Form 204LL	

#### Fiduciary

Arkansas	Kansas	Oregon
Arkansas Estimates	Mississippi	Pennsylvania
Arkansas Extension	Montana	Pennsylvania Estimates
Arizona	North Dakota	Pennsylvania Extension
Arizona Extension	North Dakota Estimates	Utah
District of Columbia	New Jersey	Utah Extension
District of Columbia Extension	New Jersey Extension	West Virginia
Georgia		

## Partnership

New York is available for electronic filing for Individual and Partnership returns. Not all forms are approved at this time and therefore will not be included in the printed copy of the return. The updated status can be seen on the [Forms Release Status](#) page on our support site. Forms that are available will print with an "E-File Only" watermark.

Federal	Kentucky	Virginia
Connecticut Extension	Multnomah Lane Transit	Virginia PTE
Delaware	Multnomah TriMet	Wisconsin
District of Columbia	New York	Wisconsin Composite
District of Columbia D-30	Vermont	Wisconsin PW-1
District of Columbia Extension		

## Corporation

Federal	Delaware	Kentucky
Federal Estimates	District of Columbia	Vermont
Connecticut Extension	District of Columbia Extension	Virginia

## S Corporation

Federal	District of Columbia	Virginia
Federal Estimates	District of Columbia Extension	Virginia PTE
Connecticut Extension	Kentucky	Wisconsin Composite
Delaware	Vermont	Wisconsin PW-1

## Exempt Organization

Federal 990	Federal 990-EZ	Federal 990-N
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## Tax Product Updates

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### Individual (1040) Product Updates

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### District of Columbia

**DC amended Form D-40**, Line 36 no longer includes Line 35.