

CCH® ProSystem fx® Tax

2022.02040

Release Notes

February 5, 2023



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2022.02040

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Tax Updates

Batch Extensions. Batch Extensions for paper and electronic filing are available for all systems.

Electronic Filing Updates

Individual

Federal Form 1040NR	Kentucky	New York City Estimates
Arkansas	Kentucky Estimates	New York City Extension
Arkansas Estimates	Kentucky Extension	North Carolina
Arkansas Extension	Massachusetts	North Carolina Estimates
California	Massachusetts Extension	North Carolina Extension
California Estimates	Michigan	Ohio
California Extension	Michigan Cities – Detroit	Ohio Cities – Non-RITA
Connecticut	Michigan Cities – Non-Detroit	Ohio Cities – RITA
Connecticut Extension	Minnesota	Oregon
Delaware	Minnesota Estimates	Oregon Form OR-CAT
Delaware Extension	Minnesota Form M1PR	Texas
Idaho	Mississippi	Texas Extension
Illinois	New Mexico	West Virginia
Illinois Estimates	New York City	

Corporation

Federal – Consolidated	Michigan Form MBT	South Carolina Consolidated
Alabama	Minnesota Consolidated	Tennessee
Arizona Consolidated	New Jersey Annual Report	Tennessee Estimates
California Combined	New York	Tennessee Form 188
Hawaii	New York City Additional Extension	Texas
Hawaii Consolidated	New York City Extension	Texas Consolidated
Indiana	New York Combined	Texas Extension
Indiana Consolidated	New York Estimates	Vermont Consolidated
Kentucky Combined	North Dakota	Virginia Consolidated
Kentucky Consolidated	North Dakota Consolidated	Wisconsin
Massachusetts	Ohio Cities – RITA	Wisconsin Combined
Massachusetts Consolidated	South Carolina	Wisconsin Estimates

S Corporation

Alabama	Nebraska	Rhode Island
Alabama Composite	New York	South Carolina
Alabama Form EPT	New York City Additional Extension	Tennessee
Arizona Extension	New York City Extension	Tennessee Estimates
District of Columbia Consolidated	New York Estimates	Tennessee Form 188
Indiana	Ohio	Texas
Michigan Form MBT	Ohio Cities –RITA	Texas Extension
Multnomah Extension	Ohio Composite	

Partnership

Alabama	Michigan Form MBT	Oklahoma
Alabama Composite	Nebraska	Rhode Island
Alabama Form EPT	New Jersey	South Carolina
Arizona Extension	New Jersey Estimates	Tennessee
Arkansas	New Jersey Form CBT	Tennessee Estimates
Arkansas Composite	New York City Extension	Tennessee Form 188
Arkansas Magnetic Media	Ohio	Texas
Colorado	Ohio Cities – RITA	Texas Extension
District of Columbia Combined	Ohio Composite	

Fiduciary

Colorado	Michigan	Texas
Hawaii	Minnesota	Texas Extension
Idaho	North Carolina	Vermont
Illinois	North Carolina Extension	Vermont Extension

Exempt Organization

Federal – Form-990-T	New York Extension
California	Virginia
New York	

Tax Product Updates

Individual (1040) Product Updates

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Minnesota

The Minnesota software has been updated for the 2023 Federal Conformity updates. Minnesota tax laws now recognize the Internal Revenue Code as amended through December 15, 2022. These updates may impact state income tax returns filed with a nonconformity schedule for tax years 2017-2022. Taxpayers may need to amend their returns to correctly determine their Minnesota taxable income for the affected years.

Corporation (1120) Product Updates

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New Jersey

Form 100U, Schedule A-7, Gross Income Test for Financial Businesses that are Members of a Combined Group. May now be printed.

S Corporation (1120S) Product Updates

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Federal

Schedule K-1. If you are generating the Section 163(j) statement for the Schedule K-1, depreciation will no longer add back to the Adjusted Taxable Income calculation as per the new Form 8990.

Idaho

Form 41ESR will no longer print when electing to file an ABE return since estimated tax payments are not required.

Kentucky

Form PTE, Page 2, Line 13 statement no longer generates when the amount is overridden, and no longer contains an empty entry for rental depreciation.

Partnership (1065) Product Updates

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Federal

Schedule K-1, IRC Section 163(j). Adjustment statement will no longer include the Depreciation, Amortization, and Section 179 amounts.

The codes to include or exclude the following are changing when a return gets pro formaed from 2021 to 2022:

- Section 743(b) adjustments
- Section 754 adjustments
- Guaranteed payments for services and capital from Schedule K-1 and Schedule M-2

These changes appear on Partners > General Options > Schedule K-1 Calculation Options > Boxes 25 and 26 (Interview Form 5A, Boxes 93 and 94).

Kentucky

100% meals deductions taken on Federal are no longer added back at 50%.