

CCH® ProSystem fx® Tax

2022.02061

Release Notes

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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2022.02061

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Electronic Filing Updates

Individual

Philadelphia

Philadelphia Form S-1

Corporation

Connecticut Combined

S Corporation

Iowa Form 1120F

Partnership

Florida

Florida Extension

Illinois

Oregon PTE

Tax Product Updates

Individual (1040) Product Updates

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Oregon

The head of household standard deduction amount uses the TY 2022 amount.

Corporation (1120) Product Updates

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Maryland Electronic Filing

Diagnostic 49083 is no longer issued.

S Corporation (1120S) Product Updates

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Federal

Form 1120S. NAICS code 523150 is available to be used.

California

Qualified net income override is used to determine whether or not the shareholder is qualified to be included on the California Form 3804.

Kansas

Form K-230 will print based on any office group that forces or prevents the printing of any 2210 forms, unless overridden in the return.

Mississippi

The amount of credit carryover input will be included on Form 84-401 for the passthrough portion of credits.

New Jersey

Schedule NJ-K-1, Part II, Line 8, Share of Pass-Through Business Alternative Income Tax, automatically carries from Schedule PTE-K-1.

North Carolina

Form CD-401S, Schedule B, Line 17 calculates using NC taxable income multiplied by residents' shareholder percentages.

Form CD-429 PTE estimated income after North Carolina adjustments subtracts estimated deductions from income.

Ohio

The indirect pass-through entity credit will carry to Ohio IT K-1, Line 4 for IT 4738 investors.

Partnership (1065) Product Updates

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California Electronic Filing

The **CA 3893** payment voucher is not available for electronic filing if the balance due is 0.

Georgia

GA filing instructions will now populate the mailing address for the PTE payment voucher.

Iowa

Schedule DE prints when present in the return.

Kansas

Form K-9 prints for all applicable partners that are listed on K-120S, Page 5.

Kentucky Cities

The mailing address for Lewisburg is now updated.

New Jersey

New Jersey 1065, Line 13a includes add back of rental taxes.

Transmittal letters for New Jersey Form PTE-150 reflects all estimated tax payment voucher information for all four quarters regardless of other input in the return.

North Carolina

Special allocation code 35505 will adjust the share of taxable income per partner for taxed partnership returns reported on North Carolina Schedule K-1, Lines 10 or 11.

Taxed partnership returns tax resident partners and can apply a credit for taxes paid to another state or country. Form D-403TC is generated for resident returns.

Ohio

IT 4708, overpayment on Line 21 can no longer be credited to next year on Line 22.