

CCH® ProSystem fx® Tax

2022.02070

Release Notes

February 26, 2023



<b>Contact and Support Information</b>	<b>2</b>
<b>Information in Tax Release Notes</b>	<b>3</b>
<b>Highlights for Release 2022.02070</b>	<b>4</b>
Electronic Filing Updates .....	4
<b>Tax Product Updates</b>	<b>5</b>
Individual (1040) Product Updates .....	5
S Corporation (1120S) Product Updates .....	6
Partnership (1065) Product Updates .....	7
Fiduciary (1041) Product Updates .....	8

## Contact and Support Information

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[Return to Table of Contents.](#)

Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Release Notes

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[Return to Table of Contents.](#)

CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

# Highlights for Release 2022.02070

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Return to [Table of Contents](#).

## Electronic Filing Updates

### Individual

Kentucky Form 725

Kentucky Form 725 Extension

Virginia Extension

### Corporation

Alabama Form CPT

Iowa Form 1120F

New York City Consolidated

Florida

Maine

West Virginia

Florida Consolidated

Maine Consolidated

West Virginia Consolidated

Florida Extension

### S Corporation

Florida

Mississippi Extension

Oregon PTE

Florida Extension

### Partnership

Arkansas PTE

Arkansas PTE Extension

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### Fiduciary

New Mexico

New Mexico PTE

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### Exempt Organization

Federal Form 5227

Florida Extension

New York Estimates

Florida

Maryland (1120)

## Tax Product Updates

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### Individual (1040) Product Updates

Return to [Table of Contents](#).

#### Alabama

**Schedule A, Line 1** calculates when medical miles after June 30th have been entered.

#### Idaho

**Form 40, Line 48 or Form 43, Line 68.** For ABE, calculate the sum of tax paid by ABE entered under Idaho > Other > Idaho Schedule K1 information > Line 45 (Interview Form ID16A, Box 39).

#### Minnesota

**Form M1SA** no longer calculates continuously when Schedule C Bus Use of Home/8829 has indirect mortgage interest and is MN coded.

#### Montana

**Form MT2, Page 5y, Line 37** no longer uses the full railroad retirement income for its calculation, and instead uses only taxable railroad retirement income.

#### Rhode Island

Thresholds from the Taxable Social Security Worksheet no longer use TY 2021 amounts.

#### Virginia

**Schedule FED.** The Total Miles field no longer adds in miles after June 30th, and the Other Miles field no longer subtracts out miles after June 30th.

## S Corporation (1120S) Product Updates

Return to [Table of Contents](#).

### Arizona

Arizona K-1s include shareholder's pro-rata share of Arizona PTE taxes paid in 2022 for taxable year 2022 and shareholder pro-rata share of comparable PTE taxes paid to other states paid in 2022 for taxable year 2022.

### Illinois

**Form IL-4562.** Line instructions changed for Line 10 to add date acquired after 12/31/20 and before 01/01/23. The calculation changed accordingly.

## Partnership (1065) Product Updates

Return to [Table of Contents](#).

### New York - New York City

#### New York City PTE.

- Taxes paid includes the calculation for special allocation code 60905 on New York City PTE worksheet.
- Worksheet includes calculations for guaranteed payments.

### New York City Electronic Filing

NYC PTE worksheet, Line 13 includes contributions.

## Fiduciary (1041) Product Updates

Return to [Table of Contents](#).

### Federal

Filing instructions and transmittal letters show an extended to date of October 2nd to reflect that September 30th falls on a weekend.