

# ProSystem fx PDFlyer

## Welcome to ProSystem fx PDFlyer 10.0

This bulletin provides important information about the 10.0 release of ProSystem fx PDFlyer. Please review this bulletin carefully. If you have any questions, contact Customer Support at 1-800-PFX-9998 (1-800-739-9998), Option 6. Additional information is available on [CCH Support Online](#).

## ProSystem fx PDFlyer 10.0

---

**10 key calculator functionality** improvements provide the ability to:

- Edit a detail line item value, which automatically updates the total
- Delete a detail line item, which automatically updates the total
- Add a new line item, the value of which automatically updates the total
- Input and edit notes for each line item
- Add the current date and time below the last entry in the list
- Edit or delete date and time line items
- Utilize Subtotals and Grand Totals
- Add connectors, tickmarks, and user stamps to the PDF electronic calculator tape

A **new calculator** has been added for users who prefer the standard calculator input method to that of the 10 key calculator. This calculator has the same functionality as the 10 key calculator with the exception of the input methodology.

**Calculator configurations** may be set for both the 10 key calculator and the standard calculator. Available settings include:

- text color
- text size
- tape color
- which calculator icons are displayed in the PDFlyer Tools menu

**Insert Target Sheet functionality** has been added to facilitate pre-scan preparation of documents received in digital form. Both Single Page and Multi-Page target sheets may be added or removed by utilizing the Insert Target Sheets window.

**Sticky Notes functionality** has been added, which simplifies adding text boxes to a PDF document. Connectors, tickmarks, and user stamps may be added to the Sticky Note. Sticky Note configuration settings include:

- text color
- background color
- text size
- text style
- text weight

**Split Bookmarks functionality** has been streamlined to improve feature usability.

**Summary Tools** are now available to facilitate working with PDF files. New Summary Tools include the following:

- Note Summary provides the location of sticky notes and calculator tapes in a given PDF file, as well as the ability to easily navigate to them.
- Stamp Summary provides the location of connectors, tickmarks, Engagement tickmarks, user-defined stamps, and status stamps, as well as the ability to easily navigate to them.
- AutoFlow Summary provides relevant information regarding who, when, and for whom a specific PDF file was utilized in the AutoFlow process.

**Additional Number Connectors** have been added, bringing the total to 50 available number connectors.

**Additional Letter Connectors** have been added, bringing the total to 52 available letter connectors.

**Tickmarks** have been updated to allow placing them in closer proximity to one another in the PDF file.

**User Stamp creation** is now as easy as browsing to an image and selecting it. User stamps may now be exported and imported from ProSystem *fx* PDFlyer, allowing them to be readily standardized and shared.

**Recent Stamps** provides quick access to the 10 most recently used stamps for the following:

- number connectors
- letter connectors
- tickmarks
- Engagement tickmarks
- user stamps

## Installing ProSystem *fx* PDFlyer

---

For detailed installation instructions, please refer to the ProSystem *fx* PDFlyer 10.0 User Guide. Brief instructions have been included below for your reference.

### IMPORTANT INSTALLATION NOTE

As of this release, support of ProSystem *fx* PDFlyer has been discontinued for Windows® XP, Windows® Vista, and Adobe® Acrobat® versions 9.x or older.

### Installing ProSystem *fx* PDFlyer

Install ProSystem *fx* PDFlyer on workstations licensed for Adobe Acrobat Standard or Professional, version X or higher. ProSystem *fx* PDFlyer will not run with Adobe Reader.

Microsoft .NET Framework 2.0 and 4.0 must be installed on each workstation running ProSystem *fx* PDFlyer. If you have not already installed .NET Framework 2.0 and 4.0, it will be installed for you during the installation.

The following steps will guide you through the installation of ProSystem *fx* PDFlyer:

1. Browse to \\<computer name>\Workstation and launch **PDFlyer.exe** file. The installation wizard displays.
2. Click **Next**.
3. Review the License Agreement and accept the terms of the agreement.
4. Click **Next**.
5. To change the destination folder where ProSystem *fx* PDFlyer will be installed, click **Browse** and navigate to or enter a new location.
6. Click **Next**.
7. Click **Install**. Wait for the installation to complete.
8. Click **Finish**.