

CCH[®] ProSystem *fx*[®] Planning

Welcome to CCH ProSystem *fx* Planning 2025.01000

This bulletin provides important information about the 2025.01000 release of CCH[®] ProSystem *fx*[®] Planning. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#). As previously communicated, we now provide software downloads for all releases. For more information on how to use Software Delivery Manager, [click here](#).

New in this Release

Enhancement

Password protection feature for Federal and State setup options

2025 Updates

- Federal inflation adjustments
 - Tax rate schedule
 - Standard deduction
 - AMT exemption amounts and thresholds
 - Adoption credit limits
 - Student loan interest deduction thresholds
 - "Kiddie Tax" thresholds
 - Earned income credit
 - Qualified business income deduction thresholds
 - Excess business loss limits
 - Maximum thresholds for capital gains rate
 - Health Savings Account limits
 - Base IRA contribution amounts and catch up
 - Social security wage cap
 - Social security maximum tax
 - AGI limits for retirement contributions credit
 - Retirement plan amounts

- Elective deferral amount
- AGI limit for Maximum IRA contributions
- Maximum compensation for determining retirement plans contributions

State Tax Rate Schedule Update

- Iowa 2025 tax rate
- Indiana 2026 tax rate
- Maine 2025 tax rate schedule
- Mississippi 2026 tax rate schedule
- Nebraska 2026 tax rate schedule
- New Mexico 2025 tax rate schedule
- North Carolina 2025 tax rate
- North Carolina 2026 tax rate
- West Virginia 2025 tax rate schedule

State Standard Deduction and Exemption Updates

- Kentucky 2025 standard deduction
- Maine 2025 exemption
- Virginia 2026 standard deduction