

ProSystem fx<sup>®</sup> Scan  
with AutoFlow Technology<sup>™</sup>

# AutoFlow Forms & Fields Extracted

Name	Import	Form in Tax - IRS 1099-DIV And Field Names in Tax	Field Number in Tax
Payer's Name	Yes	PAYER'S name	40
Payer's Street Address	Yes	Street address	41
Payer's City	Yes	City	42
Payer's State	Yes	State	43
Payer's ZIP Code	Yes	ZIP code	44
Payer's Federal Identification Number	Yes	PAYER'S federal identification no.	49
Recipient's Identification Number	Default	RECIPIENT'S identification number	50
Recipient's Name	Default	RECIPIENT'S name	51
Recipient's Street Address	Default	Street address (including apt. no.)	52
Recipient's City	Default	City	53
Recipient's State	Default	State	54
Recipient's ZIP Code	Default	ZIP or postal code	55
Account Number	Yes	Account number	59
Total Ordinary Dividends	Yes	1a Total ordinary dividends	70
Qualified Dividends	Yes	1b Qualified dividends	71
Total Capital Gains Distr	Yes	2a Total capital gain distr.	72
Unrecap. Sec 1250 Gain	Yes	2b Unrecap. Sec. 1250 gain	73
Section 1202 Gain	Yes	2c Section 1202 gain	74
Collectibles (28%) Gain	Yes	2d Collectibles (28%) gain	75
Section 897 Ordinary Dividends	Yes	2e Section 897 ordinary dividends	76
Section 897 Capital Gain	Yes	2f Section 897 capital gain	77
Nondividend Distributions	Yes	3 Nondividend distributions	78
Federal Income Tax Withheld	Yes	4 Federal income tax withheld	79
Section 199A Dividends	Yes	5 Section 199 dividends	80
Investment Expenses	Yes	6 Investment expenses	81
Foreign Tax Paid	Yes	7 Foreign tax paid	82
Foreign Country or US Possession	Yes	8 Foreign country or U.S. possession	83
Cash Liquidation Distributions	Yes	9 Cash liquidation distr.	84
Noncash Liquidation Distributions	Yes	10 Noncash liquidation distr.	85
Exempt-Interest Dividends	Yes	12 Exempt-interest dividends	86
Specified Private Activity Bond Interest Dividends	Yes	13 Specified private activity bond interest div.	87
State	Yes	14 State	88
State Identification Number	Yes	15 State identification no.	89
State Income Tax Withheld	Yes	16 State tax withheld	90

Name	Import	Form in Tax - IRS 1099-INT And Field Names in Tax	Field Number in Tax
Payer's Name	Yes	PAYER'S name	40
Payer's Street Address	Yes	Street address	41
Payer's City	Yes	City	42
Payer's State	Yes	State	43
Payer's ZIP Code	Yes	ZIP Code	44
Payer's Federal Identification Number	Yes	PAYER'S Federal identification number	49
Recipient's Name	Default	RECIPIENT'S name	51
Recipient's Street Address	Default	Street address (including apt. no.)	52
Recipient's City	Default	City	53
Recipient's State	Default	State	54
Recipient's ZIP Code	Default	ZIP or postal code	55
Recipient's Identification Number	Default	Recipient's identification number	50
FATCA filling requirement	No	FATCA filling requirement	58
Account Number	Yes	Account number	59
Interest Income	Yes	1 Interest income	71
Early Withdrawal Penalty	Yes	2 Early withdrawal penalty	72
Interest on US Savings Bonds and Obligations	Yes	3 Interest on U.S. Savings bonds and Treas. obligations	73
Federal Income Tax Withheld	Yes	4 Federal income tax withheld	74
Investment Expenses	Yes	5 Investment expenses	75
Foreign Tax Paid	Yes	6 Foreign tax paid	77
Foreign Country or US Possession	Yes	7 Foreign country or U.S. possession	78
Tax Exempt Interest	Yes	8 Tax-exempt interest	80
Specified Private Activity Bond Interest	Yes	9 Specified private activity bond interest	81
Market Discount	Yes	10 Market discount	82
Bond Premium	Yes	11 Bond premium	83
Bond premium on treasury obligations		12 Bond premium on Treasury obligations	84
Bond Premium on tax-exempt bond	Yes	13 Bond premium on tax-exempt bond	85
Tax-Exempt Bond CUSIP No.	Yes	14 Tax-exempt bond CUSIP no.	87
State	Yes	15 State	88
State Identification Number	Yes	16 State ID no.	89
State Income Tax Withheld	Yes	17 State tax withheld	90

Name	Import	Form in Tax - IRS 1099-MISC And Field Names in Tax	Field Number in Tax
Payer's Name	Yes	PAYER'S name, street address, city, state, ZIP code, and telephone no.	40
Payer's Address	Yes	PAYER'S name, street address, city, state, ZIP code, and telephone no.	41
Payer's City	Yes	PAYER'S name, street address, city, state, ZIP code, and telephone no.	42
Payer's State	Yes	PAYER'S name, street address, city, state, ZIP code, and telephone no.	43
Payer's ZIP Code	Yes	PAYER'S name, street address, city, state, ZIP code, and telephone no.	44
Payer's Telephone Number	Yes	PAYER'S name, street address, city, state, ZIP code, and telephone no.	47
Payer's Federal Identification Number	Yes	PAYER'S Federal identification number	48
Recipient's Identification Number	Default	RECIPIENT'S identification number	49
Recipient's Name	Default	RECIPIENT'S name	50
Recipient's Street Address	Default	Street address (including apt. no)	51
Recipient's City	Default	City	52
Recipient's State	Default	State	53
Recipient's ZIP Code	Default	ZIP or foreign postal code	54
Account Number	Yes	Account number	57
Rents	Yes	1 Rents	65
Royalties	Yes	2 Royalties	66
Other Income	Yes	3 Other income	67
Federal Income Tax Withheld	Yes	4 Federal income tax withheld	68
Fishing Boat Proceeds	Yes	5 Fishing boat proceeds	69
Medical and Health Care Payments	Yes	6 Medical and health care payments	70
Substitute Payments in Lieu of	Yes	8 Substitute payments in lieu of dividends or interest	72
Crop Insurance Proceeds	Yes	9 Crop insurance proceeds	73
Gross Proceeds Paid to an Attorney	Yes	10 Gross proceeds paid to an attorney	74
Fish Purchased for Resale	Yes	11 Fish purchased for resale	75
Section 409A deferrals	Yes	12 Section 409A deferrals	76
Excess Golden Parachute Payments	Yes	14 Excess golden parachute payments	77
Nonqualified Deferred Compensation	Yes	15 Nonqualified deferred compensation	78
State Tax Withheld	Yes	16 State tax withheld	79
State/Payer's State No.	Yes	17 State/Payer's state number	80
State Income	Yes	18 State income	81

Name	Import	Form in Tax - IRS 1099-R And Field Names in Tax	Field Number in Tax
Payer's Name	Yes	PAYER'S name	40
Payer's Street Address	Yes	Street address	41
Payer's City	Yes	City	42
Payer's State	Yes	ST	43
Payer's ZIP Code	Yes	ZIP or Postal code	44
Payer's Federal Identification Number	Yes	PAYER'S Federal identification number	47
Recipient's identification Number	Default	RECIPIENT'S identification number	48
Recipient's Name	Default	RECIPIENT'S name, address, city, state, ZIP or postal code, foreign country code, and prov/st/county	49
Recipient's Street Address	Default	RECIPIENT'S name, address, city, state, ZIP or postal code, foreign country code, and prov/st/county	50
Recipient's City	Default	RECIPIENT'S name, address, city, state, ZIP or postal code, foreign country code, and prov/st/county	51
Recipient's State	Default	RECIPIENT'S name, address, city, state, ZIP or postal code, foreign country code, and prov/st/county	52
Recipient's ZIP Code	Default	RECIPIENT'S name, address, city, state, ZIP or postal code, foreign country code, and prov/st/county	53
Account Number	Yes	Account number	84
Date of Payment	Yes	Date of Payment (Mo/Da/Year)	85
Gross Distribution	Yes	1 Gross distribution	56
Taxable Amount	Yes	2a Taxable amount	57
Taxable Amount Not Determined	Yes	2b Taxable amount not determined	58
Total Distribution	Yes	2b Total distribution	59
Capital Gain (Included in Box 2a)	Yes	3 Capital gain (included in box 2a)	60
Federal Income Tax Withheld	Yes	4 Federal income tax withheld	61
Employee Contributions, etc.	Yes	insurance premiums	62
Net Unrealized Appreciation	Yes	6 Net unrealized appreciation in employer's securities	63
Distribution Code(s)	Yes	7 Distribution code(s)	64
IRA/SEP/SIMPLE	Yes	IRA/SEP/SIMPLE	65
Other	Yes	8 Other	66
Other Percent	Yes	Blank	67
Your Percentage of Total Dist	Yes	9a Your percentage of total distribution	68
Total Employee Contributions	Yes	9b Total employee contributions	69
State Tax Withheld	Yes	12 State tax withheld	72
State	Yes	13 State	73
Payer's State Number	Yes	Payer's state no.	90
State Distribution	Yes	14 State distribution	74
Local Tax Withheld	Yes	15 Local tax withheld	78
Name of Locality	Yes	16 Name of locality	79
Local Distribution	Yes	17 Local distribution	80

Name	Import	Form in Tax - IRS 2439 And Field Names in Tax	Field Number in Tax
Payer's Name	Yes	Name	40
Payer's Address	Yes	Street address	41
Payer's City	Yes	City	42
Payer's State	Yes	State	43
Payer's ZIP Code	Yes	ZIP or postal code	44
Payer's Federal Identification Number	Yes	Identification number of RIC or REIT	47
Recipient's Federal Identification Number	Default	SHAREHOLDER'S identifying number	48
Recipient's Name	Default	SHAREHOLDER'S name	49
Recipient's Address	Default	Street address (including apt. no)	50
Recipient's City	Default	City	51
Recipient's State	Default	State	52
Recipient's ZIP Code	Default	ZIP or postal code	53
Gains	Yes	1a Total undistributed long-term capital gains	60
Unrecaptured Section 1250 Gain	Yes	1b Unrecaptured section 1250 gain	61
Section 1202 Gain	Yes	1c Section 1202 gain	62
Collectibles (28%) Gain	Yes	1d Collectibles (28%) gain	63
Tax paid	Yes	2 Tax paid by the RIC or REIT on the box 1a gains	64

Name	Import	Form in Tax - IRS K-1 1041 And Field Names in Tax	Field Number in Tax
Estate's or Trust's EIN	Yes	A Estate's or trust's employer identification number	41
Estate's or Trust Name	Yes	B Estate's or trust's name	42
Beneficiary Identifying Number	Default	F Beneficiary's identifying number	53
Beneficiary Name	Default	G Beneficiary's name, address, city, state and ZIP code	54
Beneficiary Address	Default	G Beneficiary's name, address, city, state and ZIP code	55
Beneficiary City, State, ZIP Code	Default	G Beneficiary's name, address, city, state and ZIP code	56
Final K-1	Yes	X if 100% disp	34
Fiduciary's Name	Yes	C Fiduciary's name, address, city, state and ZIP code	43
Fiduciary's Address	Yes	C Fiduciary's name, address, city, state and ZIP code	44
Fiduciary's City	Yes	C Fiduciary's name, address, city, state and ZIP code	45
Fiduciary's State	Yes	C Fiduciary's name, address, city, state and ZIP code	46
Fiduciary's ZIP Code	Yes	C Fiduciary's name, address, city, state and ZIP code	47
Form 1041-T Filed	Yes	D Check if Form 1041-T was filed	50
Form 1041-T Filing Date	Yes	D Enter the date it was filed	51
Final Form 1041 for Estate or Trust	Yes	E Check if this is the Final 1041 for the estate or trust	52
Domestic Beneficiary	Yes	H Domestic beneficiary	57
Foreign Beneficiary	Yes	H Foreign beneficiary	58
Interest Income	Yes	1 Interest income	66
Ordinary Dividends	Yes	2a Ordinary dividends	68
Qualified Dividends	Yes	2b Qualified dividends	70
Net Short-Term Capital Gain or Loss	Yes	3 Net short-term capital gains	72
Net Long-Term Capital Gain or Loss	Yes	4a Net long-term capital gains	74
28% Rate Gain	Yes	4b 28% rate gain	76
Unrecaptured Section 1250 Gain	Yes	4c Unrecaptured section 1250 gain	77
Other Portfolio and Nonbusiness Income	Yes	5 Other portfolio income and nonbusiness income	78
Ordinary Business Income	Yes	6 Ordinary business income	80
Net Rental Real Estate Income	Yes	7 Net rental real estate income	82
Other Rental Income	Yes	8 Other rental income	84
Directly Apportioned Deductions	Yes	9 Directly apportioned deductions: (A,B,C)	86, 88, 90
Estate Tax Deduction	Yes	10 Estate tax deduction	92
Final Year Deductions	Yes	11 Final year deductions: (C, D)	95, 97
Alternative Minimum Tax Adjustment	Yes	12 Alternative minimum tax items: (A, B, C, D, E, F, G, H, I, J)	100, 102, 103, 104, 106, 107, 108, 110, 111, 112
Credits and Credit Recapture	Yes	13 Credits and credit recapture: (A, B, D, F, G, H, I, K, L, M, N, O, P, Q, R)	114, 116, 120, 125, 126, 127, 128, 131, 132, 133, 134, 135, 136, 137, 154
Other Information	Yes	14 Other information: (E, F, H)	171, 173, 225

Name	Import	Form in Tax - IRS K-1 1065 And Field Names in Tax	Field Number in Tax
Partnership's EIN	Yes	A Partnership's employer identification number	43
Partnership Name	Yes	B Partnership's name, address, city, state and ZIP code	44
Partnership Address	Yes	B Partnership's name, address, city, state and ZIP code	45
Partnership City	Yes	B Partnership's name, address, city, state and ZIP code	46
Partnership State	Yes	B Partnership's name, address, city, state and ZIP code	47
Partnership ZIP Code	Yes	B Partnership's name, address, city, state and ZIP code	48
Partner's Identifying Number	Default	E Partner's identifying number	53
Partner's Name	Default	F Partner's name, address, city, state and ZIP code	54
Partner's Address	Default	F Partner's name, address, city, state and ZIP code	55
Partner's City, State, ZIP Code	Default	F Partner's name, address, city, state and ZIP code	56
Final K-1	Yes	X if 100% disp	36
X If Publicly Traded Partnership	Yes	D Check if this is a publicly traded partnership (PTP)	52
Type of Partner (General)	Yes	G General partner or LLC member-manager	57
Type of Partner (Limited)	Yes	G Limited partner or other LLC member	58
Partner Entity Type (Domestic)	Yes	H Domestic partner	59
Partner Entity Type (Foreign)	Yes	H Foreign partner	60
What type of Entity is Partner?	Yes	I What type of entity is partner?	61
Partner's Profit % (Beginning)	Yes	J Partner's share of profit % (Beginning)	62
Partner's Profit % (Ending)	Yes	J Partner's share of profit % (Ending)	63
Partner's Loss % (Beginning)	Yes	J Partner's share of loss % (Beginning)	64
Partner's Loss % (Ending)	Yes	J Partner's share of loss % (Ending)	65
Partner's Capital % (Beginning)	Yes	J Partner's share of capital % (Beginning)	66
Partner's Capital % (Ending)	Yes	J Partner's share of capital % (Ending)	67
Partner's Share of Liabilities (Nonrecourse)	Yes	K Partner's share of liabilities at year end: (Nonrecourse)	68
Partner's Share of Liabilities (Qualified Non-Rec.)	Yes	K Partner's share of liabilities at year end: (Qualified nonrecourse financing)	69
Partner's Share of Liabilities (Recourse)	Yes	K Partner's share of liabilities at year end: (Recourse)	70
Beginning Capital Account	Yes	L Partner's capital account analysis: Beginning capital account	71
Capital Contributed	Yes	L Partner's capital account analysis: Capital contributed during the year	72
Current Year Increase	Yes	L Partner's capital account analysis: Current year increase (decrease)	73
Withdrawals & Distributions	Yes	L Partner's capital account analysis: Withdrawals & distributions	74
Ending Capital Account	Yes	L Partner's capital account analysis: Ending capital account	75
Tax Basis	Yes	L Tax basis	76
GAAP	Yes	L GAAP	77
Section 704(b)	Yes	L Section 704(b) book	78
Other	Yes	L Other	79
Other (Explain)	Yes	L Explain	80
Ordinary Business Income or Loss	Yes	1 Ordinary business income (loss)	87
Other Net Rental Real Estate Inc. or Loss	Yes	2 Net rental real estate income (loss)	89
Other Net Rental Income or Loss	Yes	3 Other net rental income (loss)	91
Guaranteed Payments for services	Yes	4a Guar. payment for service	147
Guaranteed Payments for capital	Yes	4b Guar. payment for capital	149
Total Guaranteed Payments	Yes	4c Total guaranteed payments	93
Interest Income	Yes	5 Interest income	95
Ordinary Dividends	Yes	6a Ordinary dividends	97
Qualified Dividends	Yes	6b Qualified dividends	99
Dividend equivalents	Yes	6c Dividend equivalents	123
Royalties	Yes	7 Royalties	101
Net Short-Term Capital Gain or Loss	Yes	8 Net short-term capital gain (loss)	103
Net Long-Term Capital Gain or Loss	Yes	9a Net long-term capital gain (loss)	105



Name	Import	Form in Tax - IRS K-1 1065 And Field Names in Tax	Field Number in Tax
Collectible (28%) Gain or Loss	Yes	9b Collectibles (28%) gain (loss)	107
Unrecaptured Section 1250 Gain	Yes	9c Unrecaptured section 1250 gain	108
Net Section 1231 Gain or Loss	Yes	10 Net section 1231 gain (loss)	109
Other Income	Yes	11 Other income (loss): (A, C, E, F, H, I)	111, 113, 115, 151, 133, 119
Other Deduction	Yes	13 Other deductions: (A, B, C, D, E, F, J, K, V, W)	125, 182, 183, 184, 185, 186, 130, 253, 598, 153
Self-Employment Earnings	Yes	14 Self-employment earnings (loss): (B)	154
Credit	Yes	15 Credits: (C/D, E, F, G, H, I, J, K, L, M, N, O, P)	156, 157, 160, 163, 164, 165, 166, 167, 168, 169, 170, 171, 175
Foreign transaction	Yes	16 Foreign transactions:	
Alternative Min Tax (AMT) Item	Yes	17 Alternative minimum tax (AMT) items: (A, B, C)	195, 197, 199
Tax-Exempt Income and Nondeductible Expense	Yes	18 Tax-exempt income and nondeductible expenses: (B, C)	233, 234
Other Information	Yes	20 Other information: (A, B, D, F, G, I, O, P, Y, AE, AF)	235, 237, 239, 244, 245, 258, 262, 263, 269, 738, 739

Name	Import	Form in Tax - IRS K-1 1120S And Field Names in Tax	Field Number in Tax
Corporation's EIN	Yes	A Corporation's employer identification number	42
Corporation Name	Yes	B Corporation's name, address, city, state and ZIP code	43
Corporation Address	Yes	B Corporation's name, address, city, state and ZIP code	44
Corporation City	Yes	B Corporation's name, address, city, state and ZIP code	45
Corporation State	Yes	B Corporation's name, address, city, state and ZIP code	46
Corporation ZIP Code	Yes	B Corporation's name, address, city, state and ZIP code	47
Shareholder's Identifying Number	Default	D Shareholder's identifying number	51
Shareholder's Name	Default	E Shareholder's name, address, city, state and ZIP code	52
Shareholder's Address	Default	E Shareholder's name, address, city, state and ZIP code	53
Shareholder's City, State, ZIP Code	Default	E Shareholder's name, address, city, state and ZIP code	54
Final K-1	Yes	X if 100% disposition	35
Shareholder's Percentage of Stock Ownership	Yes	F Shareholder's percentage of stock ownership for tax year	55
Ordinary Business Income or Loss	Yes	1 Ordinary business income (loss)	62
Net Rental Estate Inc. or Loss	Yes	2 Net rental real estate income (loss)	64
Other Net Rental Income or Loss	Yes	3 Other net rental income (loss)	66
Interest Income	Yes	4 Interest income	68
Ordinary Dividends	Yes	5a Ordinary dividends	70
Qualified Dividends	Yes	5b Qualified dividends	72
Royalties	Yes	6 Royalties	74
Net Short-Term Capital Gain or Loss	Yes	7 Net short-term capital gain (loss)	76
Net Long-Term Capital Gain or Loss	Yes	8a Net long-term capital gain (loss)	78
Collectible (28%) Gain or Loss	Yes	8b Collectibles (28%) gain (loss)	80
Unrecaptured Section 1250 Gain	Yes	8c Unrecaptured section 1250 gain	81
Net Section 1231 Gain or Loss	Yes	9 Net section 1231 gain (loss)	82
Other Income	Yes	10 Other income (loss): (A, C, G, H)	84, 86, 108, 89
Other Deduction	Yes	12 Other deductions: (A, B, C, D, E, F, J, S)	100, 160, 161, 162, 163, 164, 105, 128
Credit	Yes	13 Credits: (C/D, E, F, G, H, I, J, K, L, M, N, O, P)	130, 131, 134, 137, 138, 139, 140, 141, 142, 143, 144, 145, 149
Foreign Transaction	Yes	14 Foreign transactions:	
Alternative Min Tax (AMT) Item	Yes	15 Alternative minimum tax (AMT) items: (A, B, C)	170, 172, 174
Items Affecting Shareholder Basis	Yes	16 Items affecting shareholder basis: (B, C)	206, 207
Other Information	Yes	17 Other Information: (A, B, C, E, F, H, M, AD, U, AA, AB)	208, 210, 212, 217, 218, 231, 235, 263, 244, 700, 701

Name	Import	Form in Tax - CN-1, CN-2, CN-3 And Field Names in Tax	Field Number in Tax
<b>General Information</b>		<b>Fields below appear in CN-1 Sheet 1</b>	
Payer's Name	Yes	Payer's Name	35
Payer's Address	Yes	Payer's Street address	36
Payer's City	Yes	Payer's City	37
Payer's State	Yes	Payer's State	38
Payer's ZIP Code	Yes	Payer's ZIP code	39
Payer's Telephone Number	Yes	Payer's Phone Number	43
Payer's RTN	Yes	Payer's RTN	44
Payer's Federal Identification Number	Yes	Payer's Federal ID	45
Account Number	Yes	Account Number	47
Recipient's Name	Default	Recipient's Name	49
Recipient's Street Address	Default	Recipient's Street address	50
Recipient's City	Default	Recipient's City	51
Recipient's State	Default	Recipient's State	52
Recipient's ZIP Code	Default	Recipient's ZIP or Postal code	53
Recipient's Identification Number	Default	Recipient's ID Number	56
<b>1099-DIV</b>		<b>Fields below appear in CN-2</b>	
Total Ordinary Dividends	Yes	Total ordinary dividends	32
Qualified Dividends	Yes	Qualified dividends	33
Total Capital Gains Distr	Yes	Total capital gain distribution	35
Unrecap. Sec 1250 Gain	Yes	Unrecaptured Section 1250 gain	36
Section 1202 Gain	Yes	Section 1202 gain	37
Collectibles (28%) Gain	Yes	Collectibles (28%) gain	38
Section 897 Ordinary Dividends	Yes	Section 897 ordinary dividends	39
Section 897 Capital Gain	Yes	Section 897 capital gain	40
Nondividend Distributions	Yes	Nondividend distribution	41
Federal Income Tax Withheld	Yes	Federal income tax withheld	42
Section 199A Dividends	Yes	Section 199A dividends	43
Investment Expenses	Yes	Investment expenses	44
Exempt-Interest Dividends	Yes	Exempt-interest dividends	46
Specified Private Activity Bond Interest Dividends	Yes	Specified private activity bond interest dividends	47
State Income Tax Withheld	Yes	State withholding	54
Foreign Country or US Possession	Yes	Name of foreign country imposing tax - override	60
Foreign Tax Paid	Yes	U.S. amount	63
State	Yes	State	301
<b>1099-INT</b>		<b>Fields below appear in CN-3 Sheet 1</b>	
Interest Income	Yes	Interest income	31
Interest on US Savings Bonds and Obligations	Yes	Interest on U.S. Savings Bonds and Treasury obligations	32
Federal Income Tax Withheld	Yes	Federal income tax withheld	33
Investment Expenses	Yes	Investment expenses	34
Early Withdrawal Penalty	Yes	Early withdrawal penalty	35
Market Discount	Yes	Market discount	36
Bond Premium	Yes	Bond premium	37
Bond Premium on Treasury Obligations	Yes	Bond premium on Treasury obligations	38
Bond Premium on Tax-Exempt Bond	Yes	Bond premium on tax-exempt bond	39
Tax Exempt Interest	Yes	Tax-exempt interest	44
Specified Private Activity Bond Interest	Yes	Specified private activity bond interest	45
State Tax Withheld	Yes	State withholding	52
Foreign Country or US Possession	Yes	Name of foreign country imposing tax - override	60
Foreign Tax Paid	Yes	U.S. amount	63
State	Yes	State	301
<b>1099-OID</b>		<b>Fields below appear in CN-3 Sheet 2</b>	
Original Issue Discount	Yes	Original issue discount income	42
Other Periodic Interest	Yes	Interest income	43

Name	Import	Form in Tax - CN-1, CN-2, CN-3 And Field Names in Tax	Field Number in Tax
Federal Income Tax Withheld	Yes	Federal income tax withheld	33
Market Discount	Yes	Market discount	36
Original Issue Discount on U.S. Treasury Ob.	Yes	Interest on U.S. Savings Bonds and Treasury obligations	32
Investment Expenses	Yes	Investment expenses	34
Bond Premium	Yes	Bond premium	37
<b>1099-MISC</b>		<b>Fields below appear in CN-4</b>	
Other Income	Yes	Other Income	125
Federal Income Tax Withheld	Yes	Federal Income Tax Withheld	127

Name	Import	Form in Tax - Form D-1 And Field Names in Tax	Field Number in Tax
Description	Yes	Description	30, 40, 50, 60, 70
Shares	Yes	Quantity	31, 41, 51, 61, 71
Term Code	Yes	Term Code (see help)	33, 43, 53, 63, 73
1099-B Code	Yes	1099-B Code	34, 44, 54, 64, 74
Date Acquired	Yes	Date Acquired (Mo/Da/Yr)	90, 98, 106, 114, 122
Date Sold	Yes	Date Sold (Mo/Da/Yr)	91, 99, 107, 115, 123
Sales Price	Yes	Sales Price	92, 100, 108, 116, 124
Cost	Yes	Cost or Other Basis	93, 101, 109, 117, 125
Wash Sale Amount	Yes	Adjustment - Override	135, 145, 155, 165, 175
Wash Sale Code	Yes	Form 8949 Code (see help)	136, 146, 156, 166, 176