

Wolters Kluwer Learning Management

How to create an account, enroll in a course, and launch the course

Professional and Client Services



Introduction

This small guide will guide you through the Wolters Kluwer Learning Management System. The steps and screenshots below will walk you through the process of:

- Creating a new account
- Enrolling and Launching a video course

Creating a New Account

Step 1

Browse to the Wolters Kluwer Learning Management System

Step 2

From the Login Page, click the blue link "new account" to request a new account. Each of your learners should request an individual account for tracking purposes.

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X Maestro 5.0: Login ×	
😣 Wolters Kluwer	
Login	
Image: Second state in the second s	
© 2015 SumTotal, a Skillsoft company build: 5.201509-00133	powered by sumtotal

Step 3

Complete the necessary data entry fields, paying close attention to the required fields marked with an asterisk (*). Note, you will need account number for a new account set up.



Please enter the following	g information to create an account.	
Note:* Required Fields.		
*Username:		
	In the Username alphanumeric characters including dot, hyphen, plus sign, underscore and @ can be used (no spaces).	
*Password:		
*Confirm:		
	All passwords (except auto-generated passwords) must follow these rules:	
	 At least 6 characters in length, with a maximum of 64 characters. At least 1 numbers 	
*First Name:		
*Last Name:		
*Email Address:		
Confirm Email Address:		
*City:		
*Postal Code Type:	● US ZIP ◯ Foreign Postal Code ◯ APO	
*Postal Code:		
*Office Telephone:		
Ext:		
CCH Account Number:		
*Company Name:		
Pfx Account Number:		
*Word Verification:	Type the characters you see in the picture below.	
	Privacy & Terms	

Enrolling & Launching the Course

Step 1

You should be automatically directed to the course. Click enroll.



My Home		Search:	Go
			0
CCH Ax	cess Pra	actice - Release 2014-5.0 Update Training Video	× Close Record
Notice: TI	h <mark>is cours</mark> e	has a subscription term.	
Once you are e	enrolled you	will have only 365 days to access the course materials before it expires.	
Details			Enroll
Details			*
Cour	se Name:	CCH Axcess Practice - Release 2014-5.0 Update Training Video	
	Status:	Active	
De	scription:	In this video lesson, we will review the changes to the CCH Axcess Practice Accounts Receivable modules. • The Accounts Receivable topics will include entering, posting, correcting A/R transact finance charges within the updated program. • The Billing topics will show how to select clients for WIP, making billing decisions, creating invoices, editing and reviewing invoices, and finalizing inv also includes changes to emailing invoices to your clients.	e and Billing ions, and calculating r billing, analyze oices. • The training
Deliv	ery Type:	Online Course	
Cou	rse Code:	AXCPRAC-v2014.5	
	Duration:	38 minutes	
Progra	am Level:	Basic	
Pre	requisite:	None	
Who Should	Attend?:	Any staff working with Accounts Receivable and/or Billing modules	
Advanced Pre	paration:	None	
▲ Back			

Step 2

Download any materials and launch the course.

Note: When launching the course it will use a pop up, so make sure you enable pop-up windows in your web browser.

Step 3

When you are done with the training video, use the link to take the "Training Video Completion" exam to archive the course. The course will still be available for review anytime from your learning history.



My Home						Search:	Go			
							?			
CCH Axcess Practice - Release 2014-5.0 Update Training Video										
Progress: Not Attempted Status: Enrolled Required: No Duration: 38 minutes Subscription Term Expiration: 10/22/2016 (365 days remaining)										
Activities Details							R Drop Course			
Activities 🔺										
To access a learning activity, select the activity name and click Launch or Open.										
Activity Name 🔺	Туре	Score	Progress	Last Accessed	Time Taken	Attempts	Action			
CCH Axcess Practice - Release 2014-5.0 Update Training Video	Online Course		Not Attempted				Launch			
CCH Axcess Practice - Accounts Receivable 2014-5.0 Update	🔀 pdf	N/A	N/A	N/A	N/A	0	Open			
CCH Axcess Practice - Biller 2014-5.0 Update	🔀 pdf	N/A	N/A	N/A	N/A	0	Open			
Training Video Completion	Actual Test	N/A	Not Attempted	N/A	N/A	N/A	Launch			